**Market Notice**

**Date: 19 June 2012**

**Subject:** Tap Issue

***(DEVELOPMENT BANK OF SOUTH AFRICA –“DV22”)***

====================================================

The JSE Limited has granted an additional listing to **DEVELOPMENT BANK OF SOUTH AFRICA,** with effect from 19 June 2012 under a **Domestic Medium Term Note Programme** dated **21 January 2008** as updated from time to time.

**INSTRUMENT TYPE: Fixed Rate Note**

**Authorised Programme size** R 35,000,000,000.00

**Total Notes Outstanding** R 22,095,000,000.00

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 9,065,000,000.00

**Bond Code** DV22

**Nominal Issued** R 200,000,000.00

**Issue Price** 106.19622 %

**Coupon** 9.45%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 7 February 2020

**Books Close** 28 January, 28 July

**Interest Date(s)** 7 February, 7 August

**Last Day to Register** 27 January, 27 July

**Effective Date** 19 June 2012

**Interest Commencement Date** 7 February 2012

**First Interest Date** 7 August 2008

**ISIN No.** ZAG000049610

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Dorothy Kobe DBSA 011 313 3744

Prasanna Nana Absa Capital 011 895 7027

Diboko Ledwaba JSE 011 520 7222

Kea sape JSE 011 520 7603